INTRACO LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 196800526Z)

INTRACO LIMITED ISSUED COMMERCIAL PAPERS DENOMINATED IN SINGAPORE AND UNITED STATES DOLLARS IN DIGITAL SECURITIES

*Reference is made to the Company's announcement made on SGXNET dated 22 June 2023 (the "**SDAX CP Establishment Announcement**") and the announcements made in relation to the SDAX CP Establishment Announcement between 12 December 2023 to 21 October 2026 (collectively, the "**SDAX CP Facility Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as described to them in the SDAX CP Facility Programme Announcements.*

The Board of Directors (the "**Board**") of Intraco Limited (the "**Company**" and its subsidiaries, the "**Group**") wishes to announce that the Company had today issued:

- its thirty-fourth series of one-month commercial paper in digital securities denominated in Singapore Dollars under the SDAX CP Facility Programme ("**SGD 1M CP Series 034A Tokens**") for a tenor of 34 days at an interest rate of 3.40% per annum;

- its twenty-seventh series of one-month commercial paper in digital securities denominated in United States Dollars under the SDAX CP Facility Programme ("**USD 1M CP Series 027 Tokens**") for a tenor of 34 days at an interest rate of 4.80% per annum;

- its second series of three-month commercial paper in digital securities denominated in Singapore Dollars under the SDAX CP Facility Programme ("**SGD 3M CP Series 002 Tokens**") for a tenor of 118 days at an interest rate of 3.50% per annum; and

- its second series of three-month commercial paper in digital securities denominated in United States Dollars under the SDAX CP Facility Programme ("**USD 3M CP Series 002 Tokens**") for a tenor of 118 days at an interest rate of 4.90% per annum.

The Company raised the following amounts from accredited investors on the SDAX Exchange:

- SGD 1M CP Series 034A Tokens: S$29.73 million;

- USD 1M CP Series 027 Tokens: US$5.52 million;

- SGD 3M CP Series 002 Tokens: S$10.08 million;

- USD 3M CP Series 002 Tokens: S$0.20 million.

Each of the SGD 1M CP Series 034A Tokens, USD 1M CP Series 027 Tokens, SGD 3M CP Series 002 Tokens and USD 3M Series 002 Tokens will be issued on the SDAX Exchange on the same day.

Amongst the subscribers for the SGD 1M CP Series 034A Tokens, S$9.75 million was subscribed by associates of controlling shareholders, a director of the Company and our Executive Chairman and his spouse, amounting to approximately 32.8% of the SGD 1M CP Series 034A Tokens.

Amongst the subscribers for the USD 1M CP Series 027 Tokens, US$0.50 million was subscribed by a director of the Company and our Executive Chairman, amounting to approximately 9.1% of the USD 1M CP Series 027 Tokens.

Amongst the subscribers for the SGD 3M CP Series 002 Tokens, S$4.40 million was subscribed by our Executive Chairman and his spouse, amounting to approximately 43.7% of the SGD 3M CP Series 002 Tokens.

Taurus Point Capital Pte. Ltd., an exempt corporate finance adviser and a wholly-owned subsidiary of the Company, is the adviser to the Company on the SDAX CP Facility Programme, the SGD 1M CP Series 034A Tokens, USD 1M CP Series 027 Tokens, SGD 3M CP Series 002 Tokens and USD 3M CP Series 002 Tokens.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, the SGD 1M CP Series 034A Tokens, USD 1M CP Series 027 Tokens, SGD 3M CP Series 002 Tokens and USD 3M CP Series 002 Tokens which warrant disclosure.

By Order of the Board

Tan Swee Gek and Lee Yuan
Company Secretary
18 November 2026